

**THE CITY PUB GROUP PLC**

*(Incorporated in England and Wales with number 07814568)*

**(the “Company”)**

**SCRIP DIVIDEND ELECTION**

If you wish to receive the whole of your Proposed Dividend in cash, you do not need to complete and return this Scrip Dividend Election.

If you wish to participate in the Company's Scrip Dividend Alternative, the details of which are set out in the terms above, please complete, sign and return this Scrip Dividend Election to the Company's registrars, Equiniti, at Aspect House, Spencer Road, Lancing BN99 6DA as soon as possible and in any event so as to be received not later than 5.00pm on Monday 10 June 2019.

**Name of shareholder**.....

**Full Address of shareholder**.....

.....**Post Code**.....

**Shareholder reference number**.....

**To the Directors of The City Pub Group PLC**

I/We\* the undersigned, being the registered holder(s) of Ordinary Shares in the capital of the Company, confirm that I/we have read and understood the terms and conditions of the Scrip Dividend Alternative as modified from time to time.

I/We hereby elect to receive an allotment of new Ordinary Shares in the capital of the Company instead of the proposed cash dividend of 2.75 pence per Ordinary Share on the Ordinary Shares registered in my name (and based on the formula set out above) at close of business on 31 May 2019; subject to and in accordance with the Articles of Association of the Company and the terms and conditions of the Scrip Dividend Alternative as modified from time to time. This election is in respect of \*\* ..... Ordinary Shares of / my/our total holding of existing Ordinary Shares in the capital of the Company as at the record date of 31 May 2019.

I/we confirm that I/we am/are not prohibited from receiving or electing to receive new shares in accordance with the terms and conditions of the Scrip Dividend Alternative, as modified from time to time, and I/we have complied with all applicable laws and regulations in relation to the exercise of the Scrip Dividend Alternative in my jurisdiction of residence.

I/We hereby authorise you to send me/us by post, at my/our own risk, a share certificate in respect of new Ordinary Shares allotted and issued to me/us under the Scrip Dividend Alternative as modified from time to time.

**\*Signature of shareholder(s)**.....

**Date**.....**Contact telephone number**.....

**Email address**.....

*\* If you hold Ordinary Shares jointly with others, then you must arrange for ALL joint holders to sign this Scrip Dividend Election. In the case of a Company, this Mandate should be signed by a director or duly authorised signatory whose capacity must be stated.*

*\*\* Delete / insert number of Ordinary Shares the Scrip Dividend Alternative is to apply to, if to less than all of your Ordinary Shares, as appropriate.*